

Purposely Built for Reliable Investing

Voya Investment Management (Voya IM) is the asset management business of Voya Financial, a Fortune 500 company with over 6,000 employees seeking to help clients plan, invest and protect their savings. Voya IM manages approximately \$209 billion¹ in assets across Fixed Income, Senior Loans, Equities, Multi-Asset Strategies & Solutions, Private Equity, and Real Assets. Drawing on over 40 years of experience and the expertise of 250+ investment professionals, Voya IM's capabilities span

traditional products and solutions as well as those that cannot be easily replicated by an index.

Voya IM's award-winning culture is deeply rooted in a client-centric approach to helping investors meet their goals — from insurance companies, corporate and public pension funds, sovereign wealth funds, endowments and foundations, and consultants to intermediaries, and individual investors. Reliability is why our clients hire us and it is why they trust us to navigate the path ahead.

Award-Winning Culture



- Client Centric
- Stable
- Diverse

Specialty and Scale

\$209 billion
AUM¹

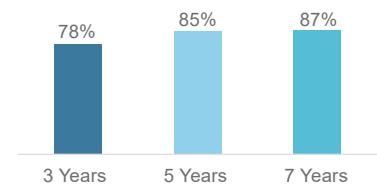
250+
Investment Professionals

Core → Specialized
Offerings

- Spectrum of Offerings
- Scale
- Capacity

Investing for Reliability

Voya IM Firm Assets Outperformed Benchmark on Rolling-Year Periods²



- True-to-Style
- Risk Controlled
- Historically Consistent

Investment Solutions

Fixed Income. Aligned to discover opportunities across the fixed income spectrum, our 200+ member team's proven capabilities across traditional fixed income and beyond are how we have been able to preserve principal and tap into differentiated sources of risk-adjusted performance during all phases of the market cycle.

Senior Loans. The 50+ member Voya senior loans team is one of the largest and most experienced in the industry. Our pure-play senior loan strategy combines the advantages of an experienced management team using a disciplined approach focused on default and loss avoidance, rather than simply reaching for yield.

Equity. Career analysts are the foundation of our 50+ person equity team's sector-neutral, active fundamental and quantitative approach to achieving consistent performance through all phases of the market cycle.

Multi-Asset Strategies and Solutions. A multi-disciplinary team of 30+ members with expert capabilities united by a single purpose: delivering holistic solutions that are objective and innovative and are designed to help clients achieve their long-term goals. The team invests across a wide range of asset classes and investment managers and uses sophisticated quantitative techniques and disciplined risk management to achieve consistent, risk-adjusted returns over different market environments.

Data as of 06/30/18, ¹Voya Investment Management assets are calculated on a market value basis and include proprietary insurance general account assets of \$59 billion. The decline from \$227 billion as of 03/31/18 was largely due to the 06/01/18 closing of Voya Financial's sale of the majority of its annuities businesses, which resulted in a net \$18 billion transfer of assets. ²Metrics are based on observations of rolling 3-, 5- and 7-year annualized returns over the last 30 months, calculated on an annualized, gross-of-fees basis, and includes mutual funds as well as pooled and separately-managed institutional portfolios that fall within our traditional long-only commercial book of business that remain open as of 06/30/18. If terminated and other accounts had been included, results may have differed from that shown. Source of performance returns is Voya Investment Management, and further detailed information regarding these calculations is available upon request. **Past performance is not indicative of future results.**

This review has been prepared by Voya Investment Management for informational purposes. Nothing contained herein should be construed as (i) an offer to sell or solicitation of an offer to buy any security or (ii) a recommendation as to the advisability of investing in, purchasing or selling any security. Any opinions expressed herein reflect our judgment and are subject to change. Certain of the statements contained herein are statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, (1) general economic conditions, (2) performance of financial markets, (3) changes in laws and regulations and (4) changes in the policies of governments and/or regulatory authorities.

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